



# SHARECOUNT FOR EPS CALCULATION

|                          | in million | Average Stock Price | Projected Diluted Shares |
|--------------------------|------------|---------------------|--------------------------|
| Total shares outstanding | 144        | \$12.00             | 145                      |
| Related to RSUs etc.     | < 1        | \$13.00             | 146                      |
|                          |            | \$14.00             | 147                      |
|                          |            | \$15.00             | 147                      |
|                          |            | \$16.00             | 148                      |
|                          |            | \$17.00             | 149                      |
|                          |            | \$18.00             | 149                      |
|                          |            | \$19.00             | 150                      |
|                          |            | \$20.00             | 151                      |
|                          |            | \$21.00             | 151                      |
|                          |            | \$22.00             | 152                      |
|                          |            | \$23.00             | 153                      |
|                          |            | \$24.00             | 153                      |
|                          |            | \$25.00             | 154                      |
|                          |            | \$26.00             | 154                      |
|                          |            | \$27.00             | 155                      |
|                          |            | \$28.00             | 155                      |
|                          |            | \$29.00             | 155                      |
|                          |            | \$30.00             | 156                      |
|                          |            | \$31.00             | 156                      |
|                          |            | \$32.00             | 156                      |
|                          |            | \$33.00             | 157                      |
|                          |            | \$34.00             | 158                      |
|                          |            | \$35.00             | 159                      |

The three converts issued 2010-12 become dilutive once the average stock price is higher than the lowest conversion price:

For an average stock price below \$10.94 there is no dilution due to the converts.

The table to the right summarizes the approximate number of shares for diluted EPS calculation.

See Item 7.01 of current report on Form 8-K filed with the Securities and Exchange Commission on August 7, 2018 for additional important information about the parameters which impact the computation of shares expected to be used in the diluted EPS computation.